

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

RECEIVED

APR 17 2015

S.D. SEC. OF STATE

Filing Fee: \$10.00

(605) 773-3537

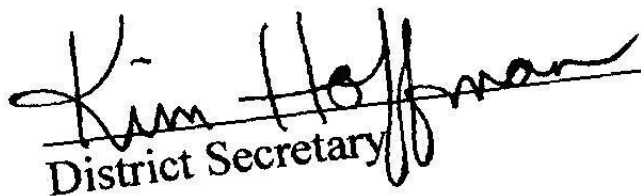
Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

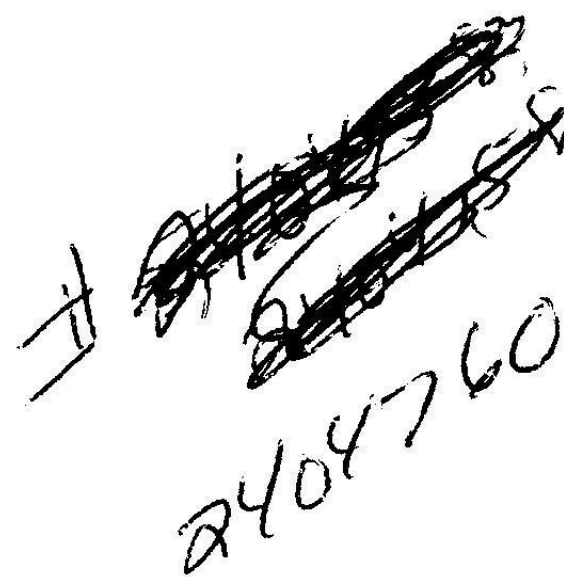
Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** Dakota Dunes Community Improvement District
2. **Designation of issue:** \$1,600,000 Dakota Dunes Community Improvement District Water System Revenue Bond, Series 2015
3. **Date of issue:** April 1 2015
4. **Purpose of issue:** Dakota Dunes Community Improvement District Clear Well Expansion and High Service Pump Addition project as outlined in the Facilities Plan dated September 2014.
5. **Type of bond:** Water System Revenue Bond
6. **Principal amount and denomination of bond:** \$1,600,000
7. **Paying dates of principal and interest:** Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of February, May, August, and November of each year.
8. **Amortization schedule:** 20 years. See no. 7 above.
9. **Interest rate or rates, including total aggregate interest cost:**

Interest Rate: 3.00%
Total Aggregate Interest Cost: \$575,397

This is to certify that the above information pertaining to the bond is true and correct on this 1st day of April, 2015.


District Secretary


2404760

DAVENPORT EVANS LAWYERS

DAVENPORT, EVANS, HURWITZ & SMITH, LLP

206 WEST 14TH STREET • PO BOX 1050 • SIOUX FALLS SOUTH DAKOTA 57101-0500
T (605) 336-2880 • F (605) 336-3639 • WWW.DEHS.COM

RECEIVED
APR 17 2015
S.D. SEC. OF STATE

April 15, 2015

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Shantel Krebs
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: \$1,600,000 Dakota Dunes Community Improvement District Water System
Revenue Bond, Series 2015 (DW-02)

Dear Ms. Krebs:

Enclosed is a Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of \$10.00 for the filing fee. Thank you.

Sincerely,



DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2404760

DATE 04/17/2015
AMOUNT \$ 10.00
BY STKRROU

FORM OF PAYMENT CHECK
CHECK NBR

DAVENPORT EVANS
206 WEST 14TH STEET
SIOUX FALLS SD 57104-6858

THIS RECEIPT IS IN REFERENCE TO: DAKOTA DUNES COMMUNITY IMPROVE
\$1,600,000

| TRANSACTION DESCRIPTION | AMOUNT |
|-----------------------------------|--------|
| BOND INFORMATION STATEMENT.....\$ | 10.00 |